**Market Notice**

**Date: 12 February 2014**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED –“CLN367 and CLN368”)***

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The JSE Limited has granted the following listings to **THE STANDARD BANK OF SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 14 February 2014 under its Structured Note Programme dated 1 February 2012:

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R27,021,094,394.35

**Bond Code** CLN367

**Nominal Issued** R 11,000,000.00

**Issue Price** 100 %

**Coupon** 12.72% nacs

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 6 August 2023

**Books Close** 27 July, 27 January

**Interest Payment Date(s)** 6 August, 6 February

**Last Day to Register** By 17:00 on 26 July, 26 January

**Issue Date** 14 February 2014

**Date Convention** Following

**Interest Commencement Date** 14 February 2014

**First Interest Payment Date** 6 August 2014

**ISIN No.** ZAG000112533

**Additional Information** Senior Unsecured Notes

**INSTRUMENT TYPE: CREDIT-LINKED FIXED RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R27,021,094,394.35

**Bond Code** CLN368

**Nominal Issued** R 11,000,000.00

**Issue Price** 100 %

**Coupon** 11.09% nacs

**Coupon Indicator** Fixed

**Trade Type** Yield

**Maturity Date** 26 July 2022

**Books Close** 16 July, 16 January

**Interest Payment Date(s)** 26 July, 26 January

**Last Day to Register** By 17:00 on 15 July, 15 January

**Issue Date** 14 February 2014

**Date Convention** Following

**Interest Commencement Date** 14 February 2014

**First Interest Payment Date** 26 July 2014

**ISIN No.** ZAG000112541

**Additional Information** Senior Unsecured Notes

**Please note that these Notes are designated as Inward Listed Instruments as approved by the South African Reserve Bank. Therefore exchange control provisions apply to the trading and holding of these debt instruments.**

These Notes have been **privately placed** by The Standard Bank of South Africa Limited. Any prospective purchaser of these notes should contact SBSA for details of the terms thereof. In this regard, prospective purchasers should be aware that:

1. The Notes issued are subject to the terms and conditions of the respective Pricing Supplements agreed between the Issuer and the subscriber(s) for the Notes and the General Terms and Conditions of the Notes as set out in the Structured Note Programme dated 01 February 2012in respect of the Issuer’s Structured Note Programme;
2. The performance of each Note issued is linked to the performance of an underlying third party entity and/or obligation stipulated in the Pricing Supplement in respect of such Note and accordingly, as the prospective purchaser will assume credit exposure to both the Issuer and such entity and/or obligation, the Note is only suitable for purchase by financially sophisticated investors after conducting all relevant independent investigations. The risks pertaining to credit-linked notes generally are more fully set out in the Programme Memorandum. Copies of the Programme Memorandum are available from the Issuer.

The Notes will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of the Bond Market Rules of the JSE. Further information on the Structured Note Programme can be obtained from the JSE website or from the following:

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